



We listen to what our clients want so we have made your ability to claim even easier!

Some of our clients tell us that they would like to know how much the fee will be from the outset so they can plan for the expense.

They also say that it is frustrating when they want to engage Portal Tax Claims for their Capital Allowance report but can't afford the fee from cashflow.

So we have simplified the fee process in that if you own the freehold you can calculate the amount you will pay from the start of our discussions plus & or if you have incurred capital expenditure on the property (even as a tenant) we base this fee on the value of the capital allowances that we identify.

Which ever calculation applies, we offer payment options to suit your financial circumstances. One option doesn't require any payment until you receive a rebate from HMRC so you don't have to worry about cash flow at all.

Same Great Benefits

- ✓ No fees in advance
- ✓ No additional survey fees
- ✓ Choice of 4 fee structures to suit your cash flow
- ✓ 100% success with HMRC
- ✓ If we fail to identify unclaimed capital allowances of at least £25,000, you owe us nothing and we let you keep our report free of charge so you could make a claim yourself. (subject to terms & conditions)

Four Simple Payment Options

Option 1. 100% Cash Flow

Fee Structure:

Property Purchase: 1.5% plus VAT of the Purchase Price of the building

Capital Expenditure: 6% plus VAT of the Capital Allowances identified within the expert report.

Payment Timeline

Day 1: 50% + VAT of the FEE is due

Day 28: the remaining 50% + VAT is due

Option 2. 50% Cashflow & 50% From Tax Refund

Fee Structure:

Property Purchase: 2% plus VAT of the Purchase Price of the building

Capital Expenditure: 8% plus VAT of the Capital Allowances identified within the expert report.

Payment Timeline

Day 1: 50% + VAT of the fee is due from cash flow

Remaining 50% balance + VAT is due upon refund from HMRC

Note : This option is subject to terms & conditions within the application form

Option 3. 100% From Tax Refund

Fee Structure:

Property Purchase: 2.5 % plus VAT of the purchase price of the building

Capital Expenditure: 10% plus VAT is due of the Capital Allowances identified within the expert report

Payment Timeline

Immediate settlement of fee + VAT is due upon refund from HMRC

Note: This option is subject to terms & conditions within the application form

Option 4. 100% Cash Flow

Fee Structure:

A fixed fee of £3,000 + VAT

Property Purchase with a Price of less than £200,000

Capital Expenditure of less than £100,000

Payment Timeline

Day 1: £1,500 + VAT is due

Day 28: £1,500 + VAT is due

Note: No free report if under £25,000 Capital Allowance are identified